

**Part 2B of Form ADV: *Brochure Supplement***

**Abby Herrera**

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**This brochure supplement provides information about Abby Herrera that supplements the Patton Albertson Miller Group, LLC brochure. You should have received a copy of that brochure. Please contact Abby Herrera if you did not receive Patton Albertson Miller Group, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Abby Herrera is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2. Educational Background and Business Experience**

Abby Herrera

*Year of Birth:* 1980

*Education:*

- Brewton-Parker College, Associate of Arts- AA, Business Administration and Management, General, 2004
- Middle Georgia State University, Bachelor of Business Administration- BBA, 2023

*Business Background:*

- Patton Albertson Miller Group, LLC, Support Advisor, 2024—Present
- Patton Albertson Miller Group, LLC, Senior Client Services Administrator, 2020—2024
- Memorial Health Meadows Hospital, Medical Billing Clerk, 2015 – 2023
- Community Service Board of Middle Georgia, Secretary, 2006 -- 2015

## **Item 3. Disciplinary Information**

Mrs. Herrera has no history of any disciplinary events.

## **Item 4. Other Business Activities**

Mrs. Herrera is not engaged in any other business or occupation.

## **Item 5. Additional Compensation**

Mrs. Herrera can refer clients to PAM Group, LLC who are suitable for the services and advisory programs offered by PAM Group and can participate in the management of client accounts. In return for referring clients to PAM Group, Mrs. Herrera receives additional compensation by receiving a percentage of the referred client's advisory fee. Since this compensation is directly tied to the compensation paid by the Client, Mrs.

Herrera has a conflict of interest when referring clients to PAM Group. Clients will not pay a higher or lower fee as a result of being referred by Mrs. Herrera.

**Item 6. Supervision**

James Patton, Chief Executive Officer, and Lisa M. Patton, Chief Compliance Officer are responsible for the supervision and monitoring of investment advice offered to advisory clients of PAM Group, LLC. These individuals oversee all material investment policy changes and conduct periodic testing for compliance with client objectives and mandates. They can be reached at (423) 414-2100.